OPERATIONS & AI OPPORTUNITY AUDIT

Know what is slowing the business down. *Know what to fix first.*

A two-week operating diagnosis for owners who need a clear answer before they invest in another system, hire or rebuild.

Book an audit conversation ↗

Owner-operated businesses, roughly 5 to 50 employees, that have outgrown informal systems.

DELIVERED WORK

Most recently: an operations rebuild for a concierge medical practice, including staffing structure, documented systems, staff portal, KPI dashboard, digital infrastructure and a new revenue program.

Read the operating record ↗

FIVE DELIVERABLES

A written diagnosis you can act on.

The findings belong to you. Implementation is optional and separately scoped.

01

Current-state workflow map

How up to five priority workflows move today, including handoffs, ownership and failure points.

02

Cost-of-friction findings

Where delay, rework, missed follow-up, duplicate effort or weak information is consuming capacity.

03

AI opportunity map

Where AI can responsibly support the work, where it should not, and what human review is required.

04

Prioritized 90-day roadmap

A sequenced plan showing what to stabilize first, what to build next and what can wait.

05

Executive readout

A live findings review with decisions, dependencies, risks and recommended next steps.

FINITE BY DESIGN

A focused scope.
A firm finish.

People	Owner plus up to eight staff interviews
Workflows	Up to five priority workflows
Duration	Two weeks from completed kickoff

Format	Written report, roadmap and live review
Payment	50% at signing, 50% at report delivery

YOUR INVESTMENT

Standard fee $5,000

Founding-client rate

$3,500

Founding-client rate available to the first three qualified clients who sign by **October 31, 2026**. Final scope and terms are set in a signed agreement.

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Extra workflows, locations or interviews are priced and agreed before work begins.

YOUR TWO WEEKS

Kickoff. Observe. Diagnose. Decide.

The schedule starts with completed kickoff and agreed access. Interview or access delays may move delivery.

01

Kickoff

Confirm goals, priorities, access and the interview schedule.

02

Observe

Interview the owner and staff. Trace how the selected work actually moves.

03

Diagnose

Quantify the friction where evidence allows. Test options and document assumptions.

04

Decide

Receive the written findings, 90-day roadmap and live executive readout.

THE OPERATING QUESTION

What is the recurring problem costing?

We look for delay, rework, missed follow-up, duplicated effort and owner time. Where the data is incomplete, the report says so. Estimates show their assumptions; freed capacity is not automatically cash savings.

A USEFUL BOUNDARY

What this is and what it is not.

This is an operating diagnosis, not a software demonstration, compliance certification or guarantee of financial results. Implementation, software fees and work beyond the written scope are separate.

It does not include specialist legal, tax, clinical or security advice. Confidential and regulated information is limited to what the agreed work requires. The audit can start with workflow evidence and de-identified examples.

BEFORE YOU BEGIN

Questions about the audit.

Will you deliver a quote for the entire rebuild? +

Can the audit recommend no AI? +

What do you need from me? +

How does the founding offer work? +

A CLEAR NEXT STEP

Find the right next move for your business.

Twenty minutes, no charge. Bring the business problem; we will work out whether an audit makes sense.

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Book a 20-minute conversation: https://oprantis.com/book/
Case study: https://oprantis.com/case-studies/concierge-practice/
This page: https://oprantis.com/operations-ai-opportunity-audit/

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OPRANTIS

A better-run business starts with a clear view of the work.
AI Operations Consulting.
Newport Beach, California.

GET TO KNOW US

The practice rebuild

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Aria AI receptionist

SPEAK DIRECTLY

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Local on-site and remote engagements, by scope.

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